

# CITY OF LONDON

## Local Government Pension Scheme Regulations

**Finance Act 2004 and Finance Bill 2006**  
**DECLARATION OF OTHER PENSION ARRANGEMENTS**

Under the provisions of the above mentioned legislation, from the 6<sup>th</sup> April 2006, the maximum pension benefits that an individual can receive is limited to a Lifetime Allowance (LTA), currently £1.00 million.

A pension scheme member is required to produce a statement to the scheme administrator prior to their pension benefits coming into payment. This is to state whether or not, they are already in receipt or due to receive payment of pension benefits on the same day as their Local Government Pension comes into payment. These other benefits could be occupational, personal or stakeholder pensions or, Additional Voluntary Contribution schemes (including Freestanding). However, it should be noted that State or Widow/er's Pensions are not included.

Since the 6<sup>th</sup> April 2006, if you have had a pension put into payment, your pension administrators will have told you what percentage of the LTA your pension benefits are worth. If you have had payment of your pension benefits before this date, then the percentage value of the LTA will have to be calculated. The Pensions Office will be prepared to do this calculation for you, if you provide a copy of your most recent pension payslip.

You may provide your own statement or, if you prefer, complete the statement set out below.

### LIFETIME ALLOWANCE STATEMENT

Surname	
First Names	
Date of Birth	
NI Number	

I hereby state, that when put into payment, my Local Government Pension will be the only pension, other than state or Widow/er's benefits, that I will be receiving.

I anticipate that on the date my Local Government pension comes into payment, other pension payments will either be in payment or coming into payment on the same date and I enclose the following:

**-for post 6 April 2006 pension benefit payments the LTA values**  
**-where pensions have come into payment before 6 April 2006, the latest pension payslips.**

(please tick ✓ in the appropriate box)

**I hereby declare that this statement is true and fully indemnify the City of London against any tax charge levied by HM Revenue and Customs (HMRC) should this statement prove to be incorrect or untrue**

Signed \_\_\_\_\_ date \_\_\_\_\_

If after submitting this statement, you find that any of the information provided is inaccurate, it will be necessary to provide a further statement.